

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ILLINOIS

Case number (if known)

Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

| | | | |
|--|---|--|---|
| 1. Debtor's name | Mooney DeKalb, Inc. fdba Mike Mooney Chevrolet,-Pontiac-GMC-Cadillac, Inc. | | |
| 2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names | FDBA Mike Mooney Chevrolet-Oldsmobile-Cadillac-Geo, Inc. FDBA Mike Mooney Chevrolet, GMC, Cadillac, Inc. FDBA Mike Mooney, Inc. | | |
| 3. Debtor's federal Employer Identification Number (EIN) | 36-3858734 | | |
| 4. Debtor's address | Principal place of business 1240 N 1st Street DeKalb, IL 60115 Number, Street, City, State & ZIP Code | Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code | Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code |
| 5. Debtor's website (URL) | | | |
| 6. Type of debtor | <input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____ | | |

Debtor

**Mooney DeKalb, Inc. fdba Mike Mooney
Chevrolet,-Pontiac-GMC-Cadillac, Inc.**

Name

7. Describe debtor's business A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
 Chapter 9
 Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to *Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? No. Yes.

If more than 2 cases, attach a separate list.

| | | |
|----------|------|-------------|
| District | When | Case number |
| District | When | Case number |

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No Yes.

List all cases. If more than 1, attach a separate list

| | |
|----------|-----------------------|
| Debtor | Relationship |
| District | When |
| | Case number, if known |

Debtor

**Mooney DeKalb, Inc. fdba Mike Mooney
Chevrolet,-Pontiac-GMC-Cadillac, Inc.**

Name

11. Why is the case filed in this district? Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

- It needs to be physically secured or protected from the weather.

- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

- No

- Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds** Check one:

- Funds will be available for distribution to unsecured creditors.

- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- 1-49
 50-99
 100-199
 200-999

- 1,000-5,000
 5001-10,000
 10,001-25,000

- 25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated Assets

- \$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

- \$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

- \$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

16. Estimated Liabilities

- \$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

- \$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

- \$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

Debtor

**Mooney DeKalb, Inc. fdba Mike Mooney
Chevrolet,-Pontiac-GMC-Cadillac, Inc.**

Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 27, 2017
MM / DD / YYYY

X /s/ Michael Mooney

Signature of authorized representative of debtor

Title President**Michael Mooney**

Printed name

18. Signature of attorney**X /s/ Darron M. Burke**

Signature of attorney for debtor

Date September 27, 2017

MM / DD / YYYY

Darron M. Burke

Printed name

Berrick, Switzer, Long, Balsley & Van Evera, LLP

Firm name

6833 Stalter Drive**Rockford, IL 61108**

Number, Street, City, State & ZIP Code

Contact phone (815) 962-6611Email address dburke@bslbv.com**6302978**

Bar number and State

Debtor

Mooney DeKalb, Inc. fdba Mike Mooney Chevrolet,
Pontiac, GMC, Cadillac, Inc.

Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

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I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09 27 2017
MM / DD / YYYY

/s/ Michael Mooney

Signature of authorized representative of debtor

Title President

Michael Mooney

Printed name

18. Signature of attorney

/s/ Darron M. Burke

Signature of attorney for debtor

Darron M. Burke

Printed name

Berrick, Switzer, Long, Balsley & Van Evera, LLP

Firm name

6833 Stalter Drive

Rockford, IL 61108

Number, Street, City, State & ZIP Code

Date

9/27/17

MM / DD / YYYY

Contact phone (815) 962-6611

Email address dburke@bslbv.com

6302978

Bar number and State

United States Bankruptcy Court
Northern District of Illinois

In re Mooney DeKalb, Inc. fdba Mike Mooney Chevrolet, Pontiac, GMC,
Cadillac, Inc.

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Mooney DeKalb, Inc. fdba Mike Mooney Chevrolet, Pontiac, GMC, Cadillac, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

- None [Check if applicable]

9/27/17
Date

/s/ Darron M. Burke

Darron M. Burke 6302978



Signature of Attorney or Litigant

Counsel for Mooney DeKalb, Inc. fdba Mike Mooney Chevrolet, Pontiac,
GMC, Cadillac, Inc.

Berrick, Switzer, Long, Balsley & Van Evera, LLP

6833 Stalter Drive

Rockford, IL 61108

(815) 962-6611 Fax:(815) 962-1758

dburke@bslbv.com

Fill in this information to identify the case:

| | |
|---|---|
| Debtor name | Mooney DeKalb, Inc. fdba Mike Mooney Chevrolet,-Pontiac-GMC-Cadillac, Inc. |
| United States Bankruptcy Court for the: | NORTHERN DISTRICT OF ILLINOIS |
| Case number (if known): | _____ |

Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim | | |
|--|--|--|--|-----------------------------------|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| American Express C/O Zwicker & Associates, P.C. 7366 N. Lincoln Ave, Suite 102 Lincolnwood, IL 60712 | | Credit Card or Credit Use | | | | \$21,322.00 |
| Heartland Bank & Trust P.O. Box 166 Carlock, IL 61725 | | 204 N 4th Street DeKalb, IL 60115 420 Oak Street DeKalb, IL 60115 423 Oak Street DeKalb, IL 60115 | | \$860,000.00 | \$0.00 | \$860,000.00 |
| Hon. John Countryman (Ret.) Withheld- Judicial Privacy Act | | Payment of Retainer for Debtor's Chapter 11 Filing | | | | \$10,000.00 |
| Nat'l Bank & Trust Co./1st Midwest 230 W. State Street Sycamore, IL 60178 | | Older office furniture [Chairs, Desks, Lamps, etc.] | | \$2,088,768.00 | \$500.00 | \$2,088,268.00 |

American Express
C/O Zwicker & Associates, P.C.
7366 N. Lincoln Ave, Suite 102
Lincolnwood, IL 60712

Atty. Jeffrey L. Lewis
2045 Aberdeen Court
Sycamore, IL 60178

Heartland Bank & Trust
P.O. Box 166
Carlock, IL 61725

Hon. John Countryman (Ret.)
Withheld- Judicial Privacy Act

Jacobs & Pinta
77 West Washington Street
Suite 1005
Chicago, IL 60602

Mike Mooney, Inc.
204 N 4th Street
DeKalb, IL 60115

Nat'l Bank & Trust Co./1st Midwest
230 W. State Street
Sycamore, IL 60178

**United States Bankruptcy Court
Northern District of Illinois**

In re Mooney DeKalb, Inc. fdba Mike Mooney Chevrolet,-Pontiac-GMC-Cadillac, Inc. Debtor(s) Case No. _____
Chapter 11 _____

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Mooney DeKalb, Inc. fdba Mike Mooney Chevrolet,-Pontiac-GMC-Cadillac, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

- None [*Check if applicable*]

September 27, 2017

Date

/s/ Darron M. Burke

Darron M. Burke 6302978

Signature of Attorney or Litigant

Counsel for Mooney DeKalb, Inc. fdba Mike Mooney Chevrolet,-Pontiac-GMC-Cadillac, Inc.

Barrick, Switzer, Long, Balsley & Van Evera, LLP

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Rockford, IL 61108

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